



Migrating Debt onto the Internet

OSQO Web Services

Equity Offer Overview



Debt is the world's largest asset class and the final product for migration onto the Internet. Real World Debt is typically difficult to originate and cumbersome to securitize. OSQO's Distributed Finance Token Architecture bridges Traditional Finance and Decentralized Finance to enable this migration.

The Internet of Debt

OSQO's mission is to migrate debt onto the Internet, creating a new store of value, **OSQO Securities**, to support a **Distributed Finance** (Di-Fi) economy. To realize this, OSQO is building an "Operating System for the **Internet of Debt**" using token protocols developed on the Solana blockchain, designed to restore trust in Identity, Money and Currency for our economy.

The OSQO proposition is built on the opportunity presented by the global debt market, which has a total value of over \$315 Trillion, and Tokenization, as identified by reports from McKinsey and J.P. Morgan & Bain & Company, could unlock a potential \$400 billion in additional annual revenue for the financial industry, particularly by making alternative investments more accessible to individuals.

OSQO Exchange

This is the market for **OSQO Securities**, providing price discovery, tradability, and custody for tokenized debt on the Solana blockchain. The Exchange supports same-day settlement and provides a permissioned, compliant trading environment. It uses an Automated Market Making (AMM) protocol to ensure efficient liquidity and currency exchange.

OSQO Exchange's investment thesis is based on the premise that as real-world assets are tokenized, a robust, liquid, and distributed market will become essential. It aims to capture a share of the \$185 billion per year serviceable obtainable market for trading revenue.

OSQO Web Services

OWS functions as a Business-to-Business (B2B) platform for originating, managing, and trading tokenized debt, **OSQO Securities**. It provides a compliance-first, third-party platform that integrates Hyperledger and Solana to ensure jurisdictional compliance and scalability throughout the debt lifecycle. OWS's value is derived from asset migration, the creation of a "minimum viable value chain," and the digital twinning of legacy financial instruments.

Its composable architecture allows for the integration of fractionalization, securitization, and tokenization of debt at origination, which reduces the time-to-market and cost-to-serve for third-party debt product developers and issuers. OWS targets a serviceable obtainable market of \$155 billion per year in debt issuance and management revenue.

OSQO Foundation

OSQO Foundation ensures the integrity and coherence of the entire ecosystem. It provides the core security and trust layer by moderating credit quantity and managing value over time, which benefits all participants (issuers, acquirers, and ecosystem builders). The OSQ token serves as a new form of money (Unit of Account + OQN Store of Value), with the OQD as a currency (Medium of Exchange + Unit of Account), integrated with QID as the identity protocol for a Distributed Finance economy.



Operating System for the Internet of Debt

OSQO Web Services (OWS) provides a generalized, jurisdictionally compliant, third-party platform for originating, managing, and trading debt securities. Its architecture, which integrates Hyperledger and Solana, ensures coherence, compliance, and scalability across the debt lifecycle.

Investment Details

Instrument

Equity @
\$21.43 per share

Raise Amount

\$2.5 million for
116,667 shares

Post-Money Valuation

\$17.5 million

Share of Equity

Approximately
14.3%

Investment Summary

The OWS equity offering provides investors with a stake in the core operating system for the Internet of Debt. OWS functions as a B2B platform for tokenized debt, offering a compliance-first approach to migrating debt securities onto the internet. The platform is designed to improve how credit is allocated, and debt securities are issued, managed, and traded. This investment is an opportunity to participate in a foundational technology that enables the entire OSQO ecosystem.

Market Opportunity

OSQO Web Services targets a serviceable obtainable market (SOM) of \$155 billion per year, representing the revenue from debt issuance and management. The platform is positioned as a B2B platform operator in a multi-trillion-dollar total addressable market (TAM). The platform's ability to "Build Better Debt" through its compliance-first approach and efficient architecture for OSQO Securities makes it attractive to non-bank lenders and other financial institutions.

By providing the foundational technology for debt tokenization, OWS is the engine driving the growth of the entire OSQO ecosystem and is essential for realizing the broader, incremental \$400 billion revenue opportunity identified by J.P. Morgan and Bain & Company.

Investment Thesis

The investment thesis for OWS is that of an operating system. Its value is derived from asset migration, the creation of a minimum viable value chain, and digital twinning of legacy instruments. The platform's architecture is built on a coherent, hybrid-fractional, and composable model, which allows it to integrate fractionalization, securitization, and tokenization of debt at origination.

This cuts the time-to-market and cost-to-serve for third-party debt product developers and issuers. By offering a standardized, globally compliant platform, OWS is positioned to become the go-to solution for institutional players looking to enter the tokenized debt market.

